

THE DHARAMSI MORARJI CHEMICAL CO. LTD.

Regd office: Prospect Chamber, 317/21, Dr. D.N. Road, Fort, Mumbai - 400 001

Telephone: -22048881-2-3, Email ID: corporate@dmcc.com, Website: www.dmcc.com

(CIN : L24110MH1919PLC000564)

Unaudited Financial Results for the quarter ended 30-09-2015

Part I	Rs. In Lacs					
	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Half year ended 30.09.2015	Half year ended 30.09.2014	Year ended 31.03.2015
Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income form Operations						
(a) Net Sales/Income from Operations (net of excise duty)	2,470.52	2,780.45	2,825.64	5,250.97	6,027.42	11,948.32
(b) Other Operating Income	20.27	39.99	-	60.26	-	58.11
Total income from operations (net)	2,490.79	2,820.44	2,825.64	5,311.23	6,027.42	12,006.43
2. Expenditure						
a. Cost of materials consumed	1,477.29	1,488.10	1,776.33	2,965.39	3,673.57	7,165.81
b. Purchase of stock-in-trade	9.58	2.36	74.27	11.94	117.95	148.94
c. Decrease / (Increase) in inventories of finished goods,WIP and stock-in-trade	(150.56)	97.03	(186.01)	(53.53)	(275.17)	(178.71)
d. Power & Fuels	149.22	135.64	165.91	284.86	318.65	539.57
e. Repairs to Plant & Machinery and Buildings	111.12	81.83	93.91	192.95	199.47	401.51
f. Employees benefits expense	184.38	165.62	172.26	350.00	335.57	719.01
g. Depreciation	52.84	56.88	59.96	109.72	119.06	243.85
h. Other expenditure	189.75	290.35	375.44	480.10	786.21	1,354.22
Total Expenses	2,023.62	2,317.81	2,532.07	4,341.43	5,275.31	10,394.20
3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	467.17	502.63	293.57	969.80	752.11	1,612.23
4. Other Income	11.47	14.91	10.77	26.38	13.68	29.33
5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+/- 4)	478.64	517.54	304.34	996.18	765.79	1,641.56
6. Finance Costs	17.19	28.85	42.77	46.04	97.59	184.63
7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5+/- 6)	461.45	488.69	261.57	950.14	668.20	1,456.93
8. Exceptional item	-	-	-	-	-	58.65
9. Profit/(Loss) from Ordinary Activities before tax (7+/- 8)	461.45	488.69	261.57	950.14	668.20	1,398.28
10. Tax expense	-	-	-	-	-	-
11. Net Profit/(Loss) from Ordinary Activities after tax (9 +/- 10)	461.45	488.69	261.57	950.14	668.20	1,398.28
12. Extraordinary Item	-	-	-	-	-	-
13. Net Profit/(Loss) after Tax & Extraordinary Item (11 +/- 12)	461.45	488.69	261.57	950.14	668.20	1,398.28
14. Paid up share capital						
a) Equity shares- Rs. 10/- each fully paid up.	2,125.78	2,125.78	2,125.78	2,125.78	2,125.78	2,125.78
b) Preference shares- Rs.100/- each fully paid up.	880.00	880.00	880.00	880.00	880.00	880.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						61.83
16 Basic & Diluted Earnings Per Share (EPS) (not annualised)(Note No.1)						
a) Before extraordinary item	2.09	2.22	1.15	4.31	2.99	6.27
b) After extraordinary item	2.09	2.22	1.15	4.31	2.99	6.27



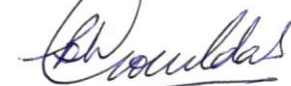
THE DHARAMSI MORARJI CHEMICAL CO. LTD.

Part II						
Particulars	Quarter ended	Quarter ended	Quarter ended	Half year ended	Half year ended	Year ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. Particulars of Shareholding						
1. Public Shareholding						
- No. of shares	10,879,162	10,879,162	10,879,162	10,879,162	10,879,162	10,879,162
- Percentage of shareholding	51.18%	51.18%	51.18%	51.18%	51.18%	51.18%
2. Promoters and promoter group shareholding						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of Shares	10,378,659	10,378,659	10,378,659	10,378,659	10,378,659	10,378,659
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	48.82%	48.82%	48.82%	48.82%	48.82%	48.82%

Particulars	
B. Investor Complaints	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes forming part of the above results are annexed

For The Dharamsi Morarji Chemical Co.Ltd.,



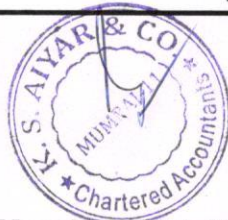
B. L. Goculdas
Chief Executive Officer

Mumbai, 06th November 2015



The Dharamsi Morarji Chemical Co. Ltd.

Statement of Assets and Liabilities	As at 30.09.2015 Rs.(Lacs)	As at 31.03.2015 Rs.(Lacs)
A. EQUITY & LIABILITIES		
1. Shareholders funds		
a) Share Capital	3,005.78	3,005.78
b) Reserves and surplus	1,011.97	61.83
Subtotal- Shareholders' Funds	4,017.75	3,067.61
2. Non - Current Liabilities		
a) Long term borrowings	1,985.96	2,385.20
b) Other long term liabilities	66.35	71.35
c) Long term provisions	215.34	213.16
Subtotal- Non Current Liabilities	2,267.65	2,669.71
3. Current Liabilities		
a) Trade payables	1,320.11	1,485.41
b) Other current liabilities	1,322.73	1,502.91
c) Short term provisions	111.78	110.65
Subtotal-Current Liabilities	2,754.62	3,098.97
Total- Equity and Liabilities	9,040.02	8,836.29
B. ASSETS		
1. Non current Assets		
a) Fixed Assets	2,348.50	2,444.02
b) Capital WIP	156.03	58.91
c) Non - current investments	34.08	34.08
d) Deferred tax assets (net)	2,654.15	2,654.15
e) Long term loans and advances	155.22	162.17
Subtotal- Non Current Assets	5,347.98	5,353.33
2. Current Assets		
a) Inventories	1,390.99	1,203.34
b) Trade receivables	1,442.91	1,432.52
c) Cash and Bank Balances	535.77	338.61
d) Other current Assets	322.37	508.49
Subtotal - Current Assets	3,692.04	3,482.96
Total - Assets	9,040.02	8,836.29



Mumbai, 06th November 2015

For The Dharamsi Morarji Chemical Co.Ltd.,

B. L. Goculdas

B. L. Goculdas
Chief Executive Officer



Notes:

1. Earning per Equity Share (EPS) indicated in the Financial Results is calculated after considering the applicable dividend in respect of the Cumulative Non-Convertible Redeemable Preference Shares (including the applicable Corporate Dividend Tax thereon), in accordance with the Accounting Standard on Earning Per Share (AS-20).
2. As regards the Auditors' observation in their report on the Audited Accounts of the Company for the Financial Year ended March 31, 2015 regarding recognition of "Deferred Tax Asset" amounting to Rs.2654.15 Lacs (considering Unabsorbed Business Losses up to 31.03.2008 & Unabsorbed Depreciation up to 31.03.2009), the Company expects significant profits based on the enhanced future earnings. This will result in utilization of Deferred Tax Asset.
3. The Company is engaged in the chemicals business only and therefore, there is only one reportable segment in accordance with the Accounting Standard on Segment Reporting (AS-17).
4. Previous quarter's / year's figures have been re-grouped/rearranged, wherever necessary.
5. The above Unaudited Financial Results were reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at their meeting held on 06th November, 2015.

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