



THE DHARAMSI MORARJI CHEMICAL CO. LTD.





1919 - 2019

100 Years of Sulphur Chemistry

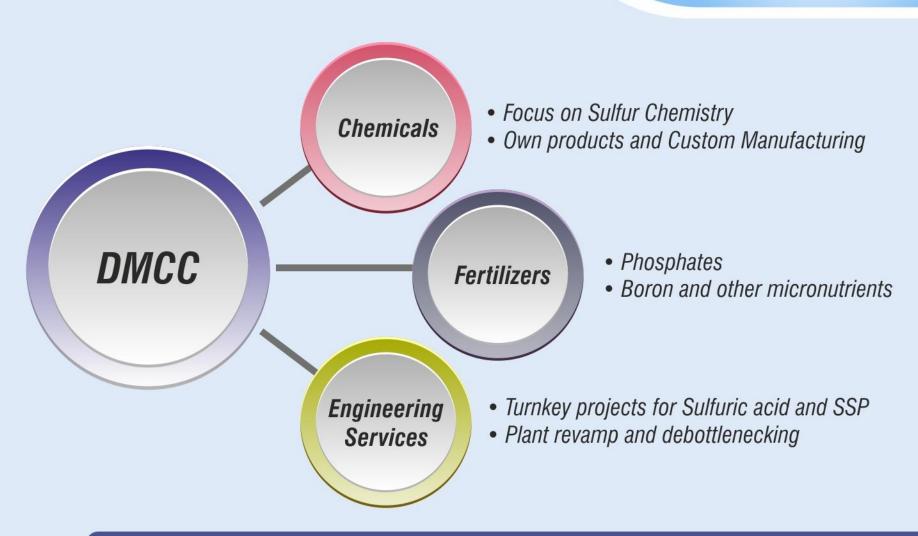


Overview

- Established in 1919
- Built the first plant of Sulphuric Acid in India Sulphur chemicals remains a focus area
- Expanded into Specialty / Performance Chemicals & Engineering Services
- Strong "SHIP" brand backed by widespread sales, distribution and manufacturing network
- Products are based on processes developed by in-house R&D Division

















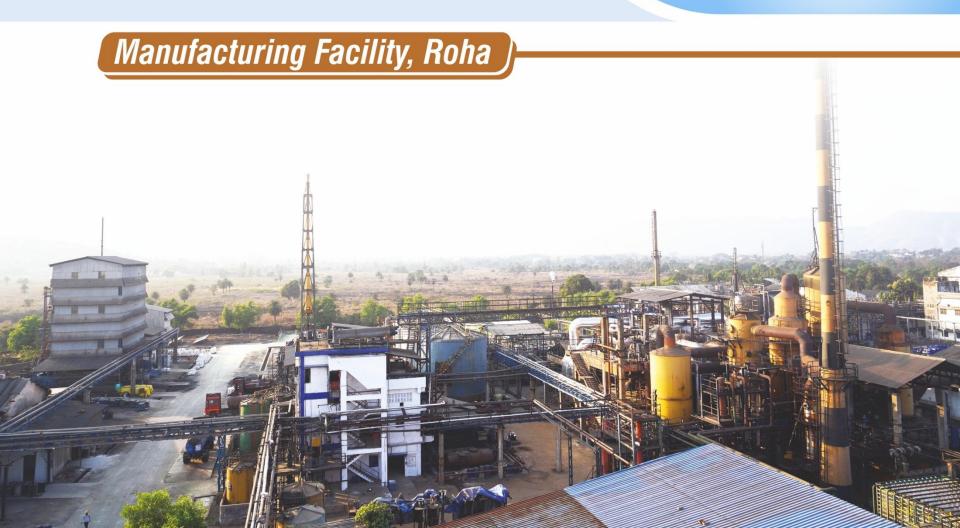
Manufacturing Facility, Roha















DMCC: A Company with a conscience

Renewable energy provides 25% of total need

Support for NGOs involved in wildlife factory sites

conservation





RECOGNITION



RESPONSIBLE CARE PROUD HOLDER OF RESPONSIBLE CARE LOGO VALID UPTO 2022

Responsible care is a voluntary commitment by the global chemical industry to drive continuous improvement and achieve excellence in environmental, health and safety and security performance



TOGETHER FOR SUSTAINABILITY: VALID UPTO 2021.

Together for Sustainability is a joint initiative of chemical companies, founded in 2011. It focuses on the promotion of sustainability practices in the chemical industries.





Core Technology

- Sulfonation
- Chloro Sulfonation
- Friedel-Craft Reaction
- Esterification
- Boron Chemistry
- Methylation

- Ethylation
- Nitration
- Reduction
- Amidation





Selected Product List

| PRODUCT CAS NO. | PRODUCT | CAS NO. PRODUCT CAS NO. | | | |
|---------------------------------------------------------------------------------------------------------------|-------------------------------------------------|------------------------------------------|--|--|--|
| 01 Benzene Sulphonyl Chloride 98-09-9 | 05 Sodium Benzene Sulponate 5 | 09 Diethyl Sulphate 64-67-5 | | | |
| 02 Benzenesulphonic Acid 98-11-3 | 06 Sodium Phenol Sulphonate 13 | 300-51-2 10 Thiophenol 108-98-5 | | | |
| p-Phenol Sulphonic Acid (65%) 98-67-9 | 07 Diphenyl Sulphone - Paper / Polymer Grade | 127-63-9 Para Chloro Thiophenol 106-54-7 | | | |
| 04 Sodium Vinyl Sulphonate25%, 30%, 35% 3039-83-6 | 08 4,4'-DiHydroxy Diphenyl Sulphone | 80-09-1 12 Menthyl Lactate 61597-98-6 | | | |
| 13 Lasamide 2736-23-4 Sulfuric Acid (All grades), Oleum (23% & 65%), Chlorosulfonic Acid, Sulfuric Anhydride. | | | | | |



Markets by end-use

- Textile processing
- Emulsions
- Polymers
- Dyes and Pigments
- Pharmaceutical Intermediates
- Electroplating

- Fire Retardants
- Agrochemicals
- Water Treatment
- Fertilizers
- Speciality paper



Markets by geography

- Commodity chemicals: 95% in India
- Specialties: 30% in India; 70% exports
- Markets in over 25 countries including the USA, European union, Japan & China
- REACH registration in the EU through an subsidiary company.





Research & Development Lab at Roha)













Multi Purpose Plant Equipment Avialable

- Glass lined Reactors (5 KL, 3 KL)
- SS 316 Reactors (5KL, 3 KL)
- Centrifuges (SS, Rubber lined)
- Chilling plants, 150 TR, 50 TR, 20TR
- Nutsch Filter
- Vacuum Glass distillation systems
- Flakers, SS 316
- AGNF, SS316L , 2 KL
- Gas Scrubbers

- Grinders
- Rotary dryers, 10 MT/day
- Spray driers, 10 MT/day
- Thermic fluid Boilers
- Steam Boilers



Boron & Specialty Chemicals at Dahej

- Boron business was started by Borax Morarji Ltd in 1963
- Shifted to Dahej in 2013
- The merger of Borax Morarji Ltd. with DMCC has facilitated expansion of the product portfolio with a new location at Dahej in Gujarat
- Plant in operation at Dahej, Gujarat.





DMCC Plant, Dahej, Gujarat





Boron Business Areas

- Electroplating
- Thermal power station
- Detergents
- Electrolytic capacitors
- Ceramic Frit and Tiles Industries
- Steel Industries
- Catalysts
- Hydraulic / Brake fluid

- Micronutrient
- Boronated Fertilizers
- Timber preservatives
- Boronated Fertilizers





Boron Product List

| PRODUCT | CAS NO. | PRODUCT | CAS NO. |
|-------------------------------------|------------|------------------------------------------------|------------|
| Boric acid, Technical | 10043-35-3 | Zinc Borate-2335 138265-88- | |
| Boric acid, Chemically Pure | 10043-35-3 | | |
| Boric acid, Special Quality | 10043-35-3 | Zinc Borate -223 | 1332-07-06 |
| Borax Pentahydrate | 12179-04-3 | Cal Plus (40% B ₂ O ₃) | |
| Borax Decahydrate | 1303-96-4 | | |
| Disodium Octaborate, Tetrahydrate | 12280-03-4 | New Boron Products | |
| Potassium Tetraborate, Tetrahydrate | 12045-78-2 | Triethylene glycol monomethyl ether, borate | 30989-05-0 |
| Ammonium Pentaborate, Tetrahydrate | 12046-04-7 | Trimethyl Borate | 121-43-7 |



Future Expansions at Dahej

- New Sulfuric acid plant with 300 MT/ day capacity
- New Specialty products in Multi purpose plant
- Expansion of Benzene sulfonyl chloride with the production capacity of 150 MT/M
- New Specially products.
- Range of Thio Compounds.
- Sulfones and derivatives for Paper and Polymer Industries.





CERTIFICATES & AWARDS

CERTIFICATE OF MERIT FOR WATER RESOURCE MANAGEMENT IN CHEMICAL INDUSTRY - 2014

THE DHARAMSI MORARJI CHEMICAL CO. LTD.

CITATION

cated at MIDC Industrial Estate Ohatay, Taluka Roha, Dist. Raistad, Maharashtra, The company started its first plant to manufacture Sulfuric Acid in 1919 and shifted to manufacture of commodity and speciality chemicals (Sulphuric Acid, Dieum 23%, Oleum 65%, Liquid SO, (stabilized), Chlorosulphonic Acid, Speciality Chemicals Benzene Sulphonyi Chloride, Sodium Virvi Sulphonate, Diphenyl Sulphones, Diethyl Sulphate, Phenol Sulphonic Acidi, DMCC is a Responsible

- Process improvement e.g. Benzene Sulforyl Chloride manufacturing process was reviewed and modified to reduce 5m¹/
- Process Modification e.g. Dipheryl Sulfones a byproduct of Benzene Sulfonyl Chloride) was being washed with 10 M*/day
- wash water. The process was modified to eliminate washing Recycle of Water: In the Sodium Viryl Sulfonate process part of the cake wash water (1m³ / day) was recycled back in to
- Proper Monitoring and education of employees
- All these efforts have resulted in:

 Within 7 months (SEP-MAR 2014) water consumption has been reduced by 15.85%.
- 30 m¹/ month wash water recycled in SVS plant.
 Treatment cost saving of Rs.5,33,345 in seven months (SEP-MAR 2014) in ETF
- For 7 months (SEP-MAR 2014) cost saving on incoming water from MIDC is: Rx.82.506/

In recognition of the above, INDIAN CHEMICAL COUNCIL is pleased to confer the CERTIFICATE OF MERIT. FOR WATER RESOURCE MANAGEMENT IN CHEMICAL INDUSTRY for the year 2014 on THE DHARAMSI MORARII CHEMICAL CO. LTD...



Certificate of Merit for Water Resource Management in 2014

CITATION

The Dharamsi Morarji Chemical Co. Ltd. (DMCC) was established in the year 1919 and started the first plant of Sulfurio Acid in India. The Company was a pioneer in the manufacture of Phosphate based Fertilizers. The Company has now shifted its focus to Specialty Intermediates based on Sulphur and Ethanol, DMCC's plant is incated in MIDC

Chlorosulfonated Hydrocarbon 2014.

ICC CERTIFICATE OF

THE DHARAMSI

MORARJI

CHEMICAL

MERIT FOR

Fully Automatic Progratic Filter Press at ETP May 2015. Alkyl Ester of Sulphuric Acid September 2015

Chicessulphonated Hydrocarban Plant Process: The Company is the largest manufacture of "Chicessulphonated Hydrocarbon" in the world. The Plant capacity is 20 TPD. In this process a solid Waste residue is generated during distillation. Earlier the Company used to treat the residue to recover a co-product. Effluent with a high COD level was sent for effluent treatment, DWCC's in house R & Diras developed a Process of "Controlled Catalytic Arviation" of waste distillation residue. This has not only eliminated this step but has also converted this waste in to additional useful co-product. As a result, equivalent solid wast generation and effluent from this step is totally eliminated.

Reduction of Hazardous Solid Waste in ETP: Previously an ordinary leaf filter was being reduction of macroscopic waste in ETP - Physiology an incinary leaf her was deer guest for fittration of the primary and secondary clarifier settings. Solid waste cake of 700 to 1000 kg/day containing 70% to 80% moisture were generated. A fully automatic pneumatic filter press with PLC control has been installed in their ETP. The cake quantity has now reduced to 450 to 600 kg/day with 35 to 40% moisture.

Alloyl Exter of Sulfuric Acid Plant: Alloyl Exter of Sulfuric Acid process was plane residue from distillation. This waste residue contained 45% solids, with poor fluidity. Setting of solids used to take place during transit which prevented acceptance of the product by the company's customers. Company's R & D has modified the process to eliminate solids in the process. Fluidity of the waste distillation residue has also been increased. The by-product generated has been tested and approved by customers and is now being sold commercially. Thus all these efforts have resulted in - (1) Reduction of Effluent: (2) Reduction of Hazardous solid waste: (3) Conversion of waste residue in value added product, and (4) Improvement in Overall Yields.

In recognition of the above, INDIAN CHEMICAL COUNCIL is pleased to confer the ICC CERTIFICATE OF MERIT FOR EFFICIENT WASTE MANAGEMENT for the year 2015 on THI DHARAMSI MORARJI CHEMICAL CO. LTD., Mumbai.



DEMOGRAPHISTORIAN STREET

Certificate of Merit for **Efficient Waste Management in 2015**

ICC CERTIFICATE OF MERIT FOR EXCELLENCE IN ENERGY CONSERVATION AND MANAGEMENT - 2017

THE DHARAMSI MORARJI CHEMICAL COMPANY LTD.

(DMCC) is a pioneer in sulphuric acid manufacture in India. DMCC started its first plant at Ambernath, Maharashtra in 1919 and followed onto manufacture of phosphate based fertilizers. After several decades into it, DMCC shifted their focus to specialty & fine chemicals; and industrial intermediates. At present their commodity chemicals include Sulphuric acid, Oleum-23%, Oleum-65%, stabilized liquid 503 and Chlorosulphonic acid. The specialty chemicals include benzene, and huge variety of sulphur

DWCC is a Responsible Care committed company and also allowed to use the RC Logo by ICC.

Based on an integrated all round approach the energy conservation schemes implemented have included new heat pump based chiller, improved chiller elector system, enhanced condensate recovery, improvements in elimination of hot well tank and hot well pumps in chillers and installation of variable speed drives and variable frequency drives.

based ZLD system and new waste heat recovery system in sulphuric acid plant were all designed and executed to attain maximum energy efficiencies

is pleased to confer the ICC CERTIFICATE OF MERIT for Excellence in Energy Conservation & Management for the year 2017 on THE DHARAMSI MORARJI CHEMICAL COMPANY LIMITED, Mumbail



Certificate of Merit for **Energy Conservation & Management 2017**



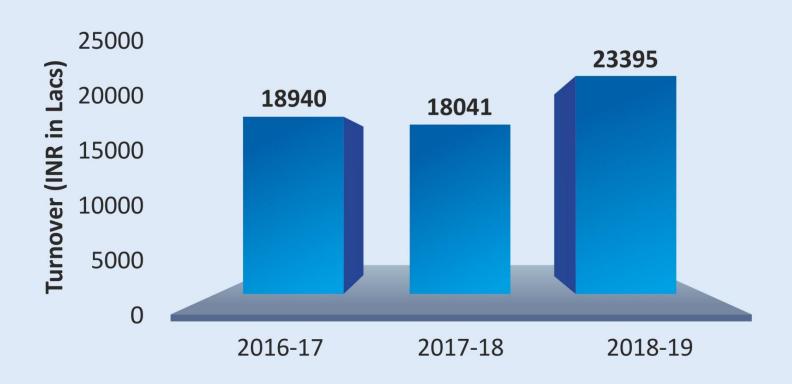
FINANCIAL HIGHLIGH

Financial Highlights





TURNOVER







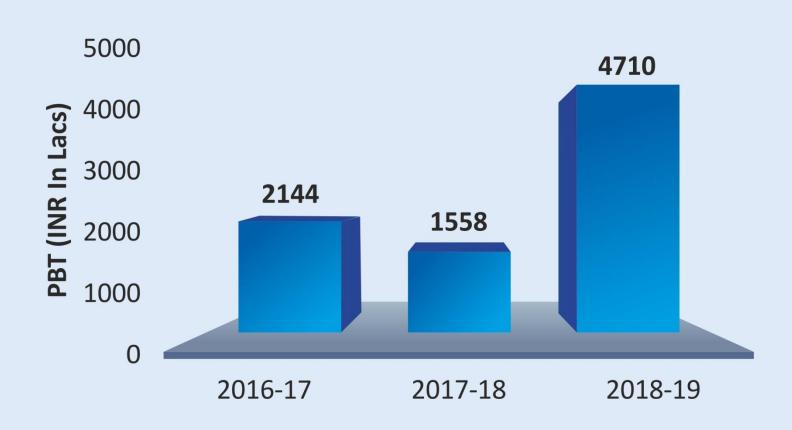
EBITDA







PROFIT BEFORE TAX







NET WORTH







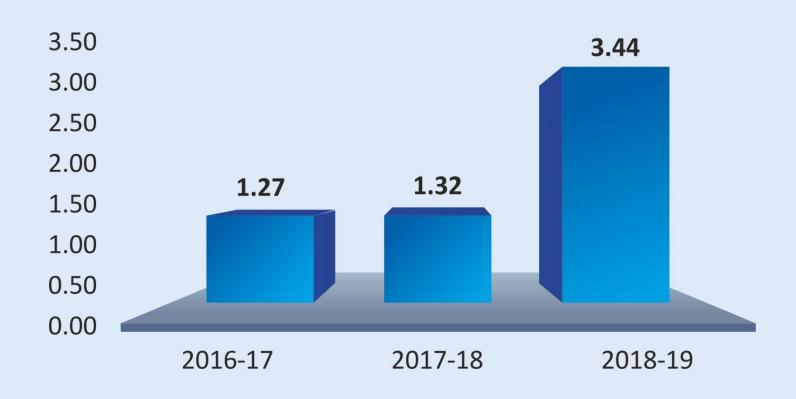
TOTAL DEBT







DEBT SERVICE COVERAGE RATIO







THE DHARAMSI MORARJI CHEMICAL CO. LTD.