

February 07, 2026

<p>The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>Company Symbol: DMCC</p>	<p>BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip Code : 506405</p>
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Sub: Press Release on financial performance for Q3FY26.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated February 07, 2026 on the financial performance of the Company for Q3FY26.

You are requested to kindly take the same on your record.

Thanking you,

For DMCC Speciality Chemicals Limited

(Formerly known as "The Dharamsi Morarji Chemical Company Ltd")

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 SATISH
 PEDNEKAR


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 PALLAVI SATISH
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 Date: 2026.02.07 14:49:27
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Pallavi Pednekar

Company Secretary & Compliance Officer

ICSI Membership No. ACS 33498

Encl: As Above

DMCC SPECIALITY CHEMICALS LIMITED

(Formerly known as "The Dharamsi Morarji Chemical Company Limited")

MUMBAI, FEBRUARY 7, 2026

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q3 & 9MFY26.

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED DECEMBER 31, 2025

REVENUE FROM OPERATIONS	EBITDA	EBITDA MARGIN	PROFIT AFTER TAX
₹ 150.87 Cr	₹ 14.91 Cr	9.87%	₹ 6.17 Cr
↑ 19.71% Q-o-Q	↑ 4.20% Q-o-Q	↓ 146 BPS Q-o-Q	↑ 7.27% Q-o-Q
↑ 27.81% Y-o-Y	↓ 17.72% Y-o-Y	↓ 543 BPS Y-o-Y	↓ 21.64% Y-o-Y

OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED DECEMBER 31, 2025

EXPORT REVENUES	DOMESTIC REVENUES	SALE OF SPECIALITY CHEMICALS	SALE OF BULK CHEMICALS
14%	86%	33%	67%

**COMMENTING ON THE Q3 & 9MFY26 PERFORMANCE,
Bimal Goculdas, Managing Director and CEO, said**

During Q3FY26, the Company recorded healthy growth in topline, driven by continuity in the Boron business and improved realisations in the commodity chemicals segment. Commodity prices remained elevated during the quarter, particularly sulphur, which is a key raw material for this segment. The Company was able to pass through the increase to customers, thereby protecting absolute profitability. However, the higher revenue base resulting from elevated commodity prices led to a moderation in margin percentages.

In the current quarter as well, sulphur prices have remained firm, while sulphuric acid prices have softened following the commissioning of new smelter capacity during the year. While volumes in the commodity chemicals business have remained stable, profitability has moderated due to the divergence between raw material costs and finished product prices. The Company continues to actively manage pricing and volumes to maintain operational stability.

A key positive development during the period has been the resumption of Boron operations, as communicated earlier. Although Boron production contributed for only part of the quarter, operations have now returned to normal levels in the current quarter. At its present scale, the Boron business has the potential to generate annual revenues in the range of ₹125 to ₹150 crore, providing a meaningful diversification to the Company's overall portfolio.

As part of its strategic efforts to reduce geographic concentration, the Company has continued to gain traction in Latin American markets, which has helped mitigate the impact of subdued demand in Europe. With recent trade agreements involving the United States and the European Union, the Company expects indirect benefits to flow through to downstream industries over the coming quarters.

On the legal front, following a favourable outcome in the land case, the Company is currently progressing through the administrative process for formal transfer of land rights and name registration. In parallel, meaningful progress has been made on the sustainability agenda. The solar power project at Roha, along with the waste heat recovery and cogeneration facilities at Roha and Dahej, now together contribute over 80% of the Company's energy requirements, strengthening cost efficiency and environmental performance.

While operating conditions across commodity and speciality chemicals remain challenging, the Company remains cautiously optimistic. With trade uncertainties easing and diversification initiatives gaining momentum, DMCC expects gradual improvement in business performance over the coming periods, supported by its asset base, operational resilience and expanding market footprint.

CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

PARTICULARS	Q3FY26 (Unaudited)	Q2FY26 (Unaudited)	Q3FY25 (Unaudited)	QoQ% change	YOY% change	9MFY26 (Unaudited)	9MFY25 (Unaudited)	YOY% change
Revenue from Operations	150.87	126.03	118.04	19.71%	27.81%	403.94	306.08	31.97%
Total Income	151.06	126.34	118.43	19.57%	27.55%	404.81	306.98	31.87%
Total Operating Expense	136.15	112.03	100.31	21.53%	35.73%	358.34	264.19	35.64%
EBITDA (INCLUDING OI)	14.91	14.31	18.12	4.20%	-17.72%	46.47	42.79	8.59%
EBITDA Margins %	9.87%	11.32%	15.30%	-146 bps	-543 bps	11.48%	13.94%	-246 bps
Interest Cost	2.31	1.91	2.53	21.06%	-8.71%	6.24	8.31	-24.89%
Depreciation and Amortisation	3.76	4.12	4.25	-8.60%	-11.52%	12.07	12.68	-4.78%
Profit Before Taxes (and exceptional items)	8.84	8.28	11.34	6.68%	-22.06%	28.15	21.80	29.12%
Profit After Taxes	6.17	5.75	7.87	7.27%	-21.64%	19.67	15.06	30.68%

FOR FINANCIAL RESULTS

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ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), (formerly known as The Dharamsi Morarji Chemical Company Limited) began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

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